



# Blue Ridge Fellows

If you would like to donate shares of a stock, mutual fund, or other security to Blue Ridge Fellows, there are two basic steps to take.

1. **Contact your brokerage firm** to let them know that you would like to donate your asset to Blue Ridge Fellows, via our brokerage company: Fidelity Investments.

They may need to know the following information:

Fidelity Depository Trust Company (DTC) number: 0226

Fidelity Routing Number: 101205681

Blue Ridge Fellows Account number: 39900000740408994

Fidelity Investments

Attn: TOA Receives

PO Box 770001

Cincinnati, OH 45277-0036

800-343-3548

2. **Contact Kellie Henderson** at Blue Ridge Fellows to let her know to expect the gift. You may email, call, or text her at:

[kellie@blueridgefellows.org](mailto:kellie@blueridgefellows.org)

814-360-6967

Blue Ridge Fellows is a 501(c)3. As such, when you give appreciated assets, you may deduct the full value of the gift at the time of the donation, without incurring capital gains taxes on the appreciated value. Just be sure not to sell the appreciated asset prior to donating.

Thank you for your generosity to Blue Ridge Fellows!